

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FTX TRADING LTD., *et al.*,

Debtors.

Chapter 11

Case No. 22-11068 (JTD)

(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2) of the Federal Rules of Bankruptcy Procedure of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferor:

Name of Transferee:

Nexus Participation Vehicle III LLC

Lantern FTX Holdings, L.L.C.

Name and Address where notices to Transferor should be sent:

Name and Address where notices to Transferee should be sent:

c/o Nexus Holdings Operations LLC
800 Miramonte Dr., Suite 380
Santa Barbara, CA 93109
Attention: Tim Babich

Lantern FTX Holdings, L.L.C.
9 West 57th Street
Suite 4920
New York, NY 10019

Attention: Jonathan Farnham

Email: tim.babich@nexus-holdings.com

Email: j.farnham@benefitstreetpartners.com

Claim No. / Schedule	Creditor Name	Amount	Debtor
Claim No. n/a Schedule No. 6150647	Nexus Participation Vehicle III LLC	\$1,142,355.14	FTX Trading Ltd.

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:



Transferee / Transferee's Agent

Date: October 18, 2024

EVIDENCE OF TRANSFER OF CLAIMAnnex B

TO: U.S. Bankruptcy Court for the District of Delaware (“Court”)

AND TO: FTX Trading Ltd., et al., (“Debtor”)

Case No. 22-11068 (JTD) (“Case”)

Nexus Participation Vehicle III LLC (“Seller”), for good and valuable consideration the receipt and sufficiency of which is hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

Lantern FTX Holdings, L.L.C.,

its successors and assigns (“Buyer”), 100% of all rights, title and interest in and to the claims of Seller, including all rights: (a) of reclamation and all administrative priority claims, and any cure payments made on account of Seller in the Case; (b) to any proof(s) of claim filed; (c) in and to any secured claim, collateral or any liens held by Seller; (d) to vote on any question relating to the claims in the Case; (e) to cash, interest, principal, securities or other property in connection with the Case; and (f) to any amounts listed on Debtor’s schedules or against Debtor in the Court or any other court with jurisdiction over Debtor’s Case, which claims are described more fully as follows (each, a “Claim” and collectively, the “Claims”):

Schedule/Claim No.	Creditor Name	Claim Percentage Transferred	Debtor	Case No.	Minimum Claim Amount
FTX Trading Ltd., Claim No. 7831 Schedule No. 5324838	Nexus Participation Vehicle III LLC	100%	FTX Trading Ltd.	22-11068	\$2,151,607.17
FTX Trading Ltd., Claim No. n/a Schedule No. 6150647	Nexus Participation Vehicle III LLC	100%	FTX Trading Ltd.	22-11068	\$1,142,355.14
FTX Trading Ltd., Claim No. 57506 Schedule No. 6830281	Nexus Participation Vehicle III LLC	100%	FTX Trading Ltd.	22-11068	\$1,505,969.29
FTX Trading Ltd., Claim No. n/a Schedule No. 6064534	Nexus Participation Vehicle III LLC	100%	FTX Trading Ltd.	22-11068	\$1,026,930.79
FTX Trading Ltd., Claim No. n/a Schedule No. 5735711	Nexus Participation Vehicle III LLC	100%	FTX Trading Ltd.	22-11068	\$639,618.41

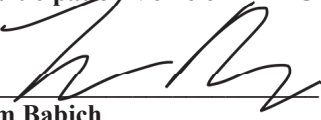
Seller hereby waives: (a) any objection to the transfer of the Claims to Buyer on the books and records of Debtor and the Court; and (b) any notice or right to a hearing as may be imposed by Federal Rule of Bankruptcy Procedure 3001, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges, understands, agrees, and hereby stipulates that an order of the Court may be entered without further notice to Seller transferring the Claims to Buyer and recognizing Buyer as the sole owner and holder of the Claims. Seller further acknowledges that this

Evidence of Transfer may, upon execution of the Simple Assignment of Claim ("Assignment"), be filed by Buyer with the Court as evidence of the Assignment.

Buyer does not assume and will not be responsible for any obligations or liabilities of Seller related to or in connection with the Claims or the Case. You are hereby directed to make all future payments and distributions free and clear of all setoffs and deductions, and to give all notices and other communications in respect of the Claims to Buyer.

IN WITNESS WHEREOF, each of the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representative dated October 17, 2024.

Nexus Participation Vehicle III LLC

By: 
Name: Tim Babich
Title: Managing Member

Lantern FTX Holdings, L.L.C.

By: 
Name: Michael Frick
Title: Authorized Signer